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### CONFIDENTIAL INTAKE FORM

Full Name: \_\_\_\_\_ Date: \_\_\_\_\_

#### GENERAL INFORMATION

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Age: \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Ethnicity:  White  Black  Hispanic  Asian  Other Sex:  Male  Female

Email Address: \_\_\_\_\_

Phone (mobile): \_\_\_\_\_ May we contact you here?  Yes  No

Phone (home): \_\_\_\_\_ May we contact you here?  Yes  No

Phone (work): \_\_\_\_\_ May we contact you here?  Yes  No

May we leave a message for you?  Yes  No May we text you?  Yes  No

**Preferred method of appointment reminder (pick one):**

Email  Text to Mobile  Phone: *Mobile?*  *Home?*  *or Work?*

Occupation: \_\_\_\_\_ Place of Employment/School: \_\_\_\_\_

Education Level:  High School;  Some College;  Bachelors Degree;  Graduate School

Hours worked per week: \_\_\_\_\_ Estimated annual income: \_\_\_\_\_

How did you hear about us?  Internet  Physician  Friend  Parent  Other: \_\_\_\_\_

May we thank them for referring you?  Yes  No

What type of counseling are you seeking? *Please choose one and note Forms Required.*

Type	Description	Forms Required
<input type="checkbox"/> Individual	One-on-One Counseling	1 Intake Form per person
<input type="checkbox"/> Family	Two or more family members	1 Intake Form per person over 18 yrs.
<input type="checkbox"/> Relationship	Dating couples	1 Intake Form per person (2 total)
<input type="checkbox"/> Pre-Marital	Engaged couples or those considering marriage	1 Intake Form per person (2 total)
<input type="checkbox"/> Marital	Couples needing marital guidance	1 Intake Form per person (2 total)

### RELATIONAL INFORMATION

Current relational status:  Single  Dating  Engaged  Married  Separated  Divorced  Widowed

Are you content with your current relational status:  Yes  No

If married, how long: \_\_\_\_\_ Number of marriages for you: \_\_\_\_\_ For your partner: \_\_\_\_\_

If separated or divorced, how long: \_\_\_\_\_ If widowed, how long: \_\_\_\_\_

Partner's Name:  Mr.  Mrs.  Ms.  Miss  Dr.  Rev. \_\_\_\_\_

How long have you known your partner: \_\_\_\_\_ Their age: \_\_\_\_\_ Preferred name: \_\_\_\_\_

Partner's Ethnicity:  White  Black  Hispanic  Asian  Other Partner's sex:  Male  Female

Partner's Occupation: \_\_\_\_\_ Hours worked per week: \_\_\_\_\_

Partner's Education Level:  High school  Some college  Bachelors degree  Graduate school

What words would you use to describe your partner?

Is your partner supportive of you seeking counseling?  Yes  No  Unsure  Partner doesn't know

List your children below (including step, adopted, foster):

Name	Sex	Age or year of death	Relationship to you	Living with you?


Have you ever placed a child for adoption? [ ] Yes [ ] No If yes, when? \_\_\_\_\_  
 \_\_\_\_\_

Have you ever had a miscarriage or medical abortion? [ ] Yes [ ] No If yes, when? \_\_\_\_\_  
 \_\_\_\_\_

List your mother, father, brothers, sisters, stepfamily relations, or any other family member who had a significant effect (positive or negative) upon your life:

Name	Age or year of death	Relationship to you	Describe this person.

## PHYSIOLOGICAL INFORMATION

Describe your current health:  Good  Fair  Poor      Date of your last physical exam: \_\_\_\_\_  
 \_\_\_\_/\_\_\_\_/\_\_\_\_

List any medical conditions, illnesses, treatments, or surgeries: \_\_\_\_\_

Check any of the following symptoms/sensations that apply to you presently, or in the recent past:

- |                      |  |                    |  |                  |  |
|----------------------|--|--------------------|--|------------------|--|
| Headaches            | <input type="checkbox"/> Past <input type="checkbox"/> Present | Dizziness          | <input type="checkbox"/> Past <input type="checkbox"/> Present | Stomach Trouble  | <input type="checkbox"/> Past <input type="checkbox"/> Present |
| Visual Trouble       | <input type="checkbox"/> Past <input type="checkbox"/> Present | Sleep Trouble      | <input type="checkbox"/> Past <input type="checkbox"/> Present | Trouble Relaxing | <input type="checkbox"/> Past <input type="checkbox"/> Present |
| Weakness             | <input type="checkbox"/> Past <input type="checkbox"/> Present | Tension            | <input type="checkbox"/> Past <input type="checkbox"/> Present | Rapid Heart Rate | <input type="checkbox"/> Past <input type="checkbox"/> Present |
| Difficulty Breathing | <input type="checkbox"/> Past <input type="checkbox"/> Present | Intestinal Trouble | <input type="checkbox"/> Past <input type="checkbox"/> Present | Hearing Noises   | <input type="checkbox"/> Past <input type="checkbox"/> Present |
| Change in Appetite   | <input type="checkbox"/> Past <input type="checkbox"/> Present | Tiredness          | <input type="checkbox"/> Past <input type="checkbox"/> Present | Pain             | <input type="checkbox"/> Past <input type="checkbox"/> Present |
| Hearing Voices       | <input type="checkbox"/> Past <input type="checkbox"/> Present | Seeing Things      | <input type="checkbox"/> Past <input type="checkbox"/> Present | Other            | <input type="checkbox"/> Past <input type="checkbox"/> Present |

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Weight change in the last 2-3 months: \_\_\_\_\_

List all current medications you are taking, including those you seldom use or take only as needed:

Name of Medication(s)	Dosage	Reason for taking

Are you presently experiencing suicidal thoughts?  Yes  No

Have you experienced them in the past?  Yes  No

Have you ever attempted suicide?  Yes  No      If yes, when and how? \_\_\_\_\_  
 \_\_\_\_\_

Have any friends or family committed suicide?  Yes  No      If yes, when and how? \_\_\_\_\_  
 \_\_\_\_\_

Are you presently experiencing any thoughts of harming another person?  Yes  No

## COUNSELING HISTORY

List names of previous counselors, therapists, or mental health programs, including dates and contact information:

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How do you feel about the results of your previous counseling?

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Do we have permission to contact your previous counselor(s)?  Yes  No

Have you ever been hospitalized for psychiatric purposes?  Yes  No

If yes, please explain including name of hospital, location, and dates:

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## SPIRITUAL BACKGROUND *(optional)*

Do you believe in God?  Yes  No Religious preference: \_\_\_\_\_

Which church do you currently attend? \_\_\_\_\_

How much influence does your faith have on your day-to-day activity?  Very little  Some  A lot

## REASON FOR SEEKING HELP

What concerns have led you to pursue counseling?

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Where are your concerns causing the most problems for you? *Check all that apply.*

Home  Work  Marriage  God  Other Relationships (specify): \_\_\_\_\_

When did your present concern begin to become a problem for you? \_\_\_\_\_

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Check any of symptoms or problems that you are currently experiencing. *Check all that apply.*

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Stress                      | <input type="checkbox"/> Panic                     | <input type="checkbox"/> Crying all the time            |
| <input type="checkbox"/> Anxiety or worry            | <input type="checkbox"/> Depression                | <input type="checkbox"/> Lack of motivation             |
| <input type="checkbox"/> Fatigue/Lack of energy      | <input type="checkbox"/> Marital Problems          | <input type="checkbox"/> Compulsive behaviors           |
| <input type="checkbox"/> Poor appetite or overeating | <input type="checkbox"/> Other relational problems | <input type="checkbox"/> Seeing things others don't see |

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Trouble sleeping              | <input type="checkbox"/> Parenting problems | <input type="checkbox"/> Poor concentration           |
| <input type="checkbox"/> Physical abuse                | <input type="checkbox"/> Hearing voices     | <input type="checkbox"/> Racing thoughts              |
| <input type="checkbox"/> Feeling worthless or inferior | <input type="checkbox"/> Emotional abuse    | <input type="checkbox"/> Feeling hopeless             |
| <input type="checkbox"/> Verbal abuse                  | <input type="checkbox"/> Eating problems    | <input type="checkbox"/> Guilt                        |
| <input type="checkbox"/> Sexual abuse                  | <input type="checkbox"/> Drug use           | <input type="checkbox"/> Death of friend or loved one |
| <input type="checkbox"/> Sexual problems               | <input type="checkbox"/> Alcohol abuse      | <input type="checkbox"/> Grief                        |
| <input type="checkbox"/> Gender Identity               | <input type="checkbox"/> Pregnancy          | <input type="checkbox"/> Chronic Pain                 |
| <input type="checkbox"/> Anger                         | <input type="checkbox"/> Abortion           | <input type="checkbox"/> Physical disability          |
| <input type="checkbox"/> Aggressive behavior           | <input type="checkbox"/> Legal Matters      | <input type="checkbox"/> Terminal illness             |
| <input type="checkbox"/> Bad dreams                    | <input type="checkbox"/> Work Stress        | <input type="checkbox"/> Health concerns              |
| <input type="checkbox"/> Unwanted memories             | <input type="checkbox"/> Career choices     | <input type="checkbox"/> Loneliness                   |
| <input type="checkbox"/> Loss of control               | <input type="checkbox"/> Indecisiveness     | <input type="checkbox"/> Fears                        |
| <input type="checkbox"/> Impulsive behavior            | <input type="checkbox"/> Lack of discipline | <input type="checkbox"/> Shyness                      |
| <input type="checkbox"/> Controlling                   | <input type="checkbox"/> Financial Problems | <input type="checkbox"/> Low self esteem              |
| <input type="checkbox"/> Controlled by others          | <input type="checkbox"/> Spiritual apathy   | <input type="checkbox"/> Don't like myself            |
| <input type="checkbox"/> Obsessive thoughts            | <input type="checkbox"/> Other: _____       | <input type="checkbox"/> Other: _____                 |

Have any concerns about you been identified by others?

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Please use an "X" on the scale below to indicate how distressing your problem(s) are to you.

<i>Minimally Distressing</i>	<i>Moderately Distressing</i>	<i>Extremely Distressing</i>
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What do you hope to gain or change by coming to counseling at this time?

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## TERMS OF SERVICE

I have read, understand, and signed the following documents. I understand that Alderman Counseling (Sc) cannot treat me if I have not read and signed the following.

- CONSENT FOR TREATMENT
- FEE AGREEMENT
- NOTICE OF PRIVACY PRACTICES

Signed: \_\_\_\_\_ Date: \_\_\_\_\_